



**NATIONAL LLOYDS INSURANCE COMPANY  
AMERICAN SUMMIT INSURANCE COMPANY**



**P.O. BOX 2650 / WACO, TEXAS / 76702-2650 / [licensing@natlloyds.com](mailto:licensing@natlloyds.com)**

**AGENCY PROFILE**

**CORPORATION OR  
PRODUCERS NAME**

(AS IT APPEARS ON LICENSE) \_\_\_\_\_

**DBA NAME**

(IF APPLICABLE) \_\_\_\_\_

**OFFICE PHONE ( )**

\_\_\_\_\_

**OFFICE FAX ( )**

\_\_\_\_\_

**E-MAIL ADDRESS** \_\_\_\_\_

**MAILING ADDRESS** \_\_\_\_\_

**STREET ADDRESS** \_\_\_\_\_

**CITY** \_\_\_\_\_

**STATE** \_\_\_\_\_

**ZIP CODE** \_\_\_\_\_

**COUNTY** \_\_\_\_\_

**TAX ID #** \_\_\_\_\_

**SS #** \_\_\_\_\_

**DATE AGENCY ESTABLISHED** \_\_\_\_\_

**AGENCY OWNER** \_\_\_\_\_

**HOME ADDRESS** \_\_\_\_\_

**CITY** \_\_\_\_\_

**STATE** \_\_\_\_\_

**ZIP CODE** \_\_\_\_\_

**HOME PHONE ( )**

\_\_\_\_\_

**PARTNERSHIPS/PRINCIPALS/OFFICERS**

**TITLE**

**SS #**

_____	_____	_____
_____	_____	_____
_____	_____	_____

**AGENCY CONTACT PERSON** \_\_\_\_\_

**PERSONAL LINES UNDERWRITING** \_\_\_\_\_

**COMMERCIAL UNDERWRITING** \_\_\_\_\_

**COMPANIES YOU ARE CURRENTLY REPRESENTING INCLUDING EXCESS AND SURPLUS LINES, AS WELL AS MANAGING GENERAL AGENCIES. PLEASE INDICATE THE DATE CONTRACTED.**

**PERSONAL LINES**

**COMMERCIAL LINES**

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

**NAMES OF COMPANIES WITHDRAWN FROM YOUR AGENCY WITHIN THE PAST TWELVE MONTHS. PLEASE GIVE THE REASON WHY.**

_____	_____
_____	_____
_____	_____

I certify the above information is true to the best of my knowledge, I understand the issuance of my appointment is based on the accuracy of this application and that I am not permitted to solicit insurance until I have received my appointment from the State Insurance Department.

A photocopy of this authorization is to be accepted with the same authority as the original

Date \_\_\_\_\_ Signature \_\_\_\_\_

**PLEASE NOTE THAT YOUR APPLICATION CANNOT BE APPROVED UNLESS ALL INFORMATION LISTED BELOW IS RECEIVED IN OUR OFFICE:**

- Copy of current insurance agents E & O Policy (Declarations).
- Photocopy of your Agent and/or Corporation License.
- Authorization To Request a Pre Employment Report.