



350 10th Avenue, Suite 1450
San Diego, CA 92101

Trucking application

All questions must be answered completely. Unanswered questions are not acceptable. An incomplete application will be declined.

Submission should be emailed to quotes@aligngeneral.com

Submission requirements

- Completed Application.
 - As a condition upon binding both the insured and producer must sign this application.
 - Company loss runs including loss details on all claims in excess of \$25,000. Loss runs must be valued within 90 days of the coverage effective date.
 - 10 power units or less: 3 years of loss runs are required
 - 11 power units or more: 5 years of loss runs are required
 - Current MVR's for all drivers. MVR's must be valued within 90 days of the coverage effective date.
 - If a fleet (11 power units or more), please include the following:
 - Current driver schedule in excel format
 - Current vehicle schedule in Excel format. Be sure to include year, make, model, complete VIN, garaging location, and current stated value.
 - IFTA's for the last 4 quarters if risk is traveling out of state
 - If applicable, current financial statements (income statement & balance sheet) for current year.
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General information

Effective date _____ Need by date _____ Do you currently control this risk? Yes No
 Applicant is: Individual Corporation Partnership LLC Other:
 Name: _____ FEIN # _____
 DBA: _____ Telephone #: _____
 Mailing address:
 Street City State Zip
 Garaging address:
 Street City State Zip
 DOT #: _____ MC #: _____ CA# _____ Brokerage authority? Yes No

Loss control services contact person: _____ Phone: _____ Email: _____

Year business started: _____ Years in business with insurance: _____
 Gross receipts last year: \$ _____ Estimate for upcoming year: \$ _____

Insurance history and loss experience

Prior carrier name	Eff dates From - to	Policy number	Coverage type	# of loss	Loss amount	Driver involved in loss

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1. Have you filed bankruptcy within the last 5 years? Yes No
 If yes please explain _____
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2. Have you ever had insurance of this type cancelled, declined, lapsed or non-renewed? Yes No
 If yes, please explain: _____

3. Have you ever had truck insurance under a different entity name? Yes No
 If yes please explain

4. Have you been involved in any accident(s)/claims in the last 3 years? Yes No
 If yes, please provide details and advise if at fault or not at fault.

5. Have any accident(s)/claims resulted in litigation where you were required to provide a statement or deposition? Yes No
 If yes, please provide details

6. Work history for the past 5 years including the name of any trucking firms where you were covered under their policy and for how long.

Employer	Date from	Date to

Auto coverages (note – coverages offered may differ from the requested coverage)

AUTO LIABILITY Limit: \$

MED PAY Limit: \$

UM/UIM Limit: \$

Hired auto liability Yes No Cost of hire: \$

Non-owned auto liability Yes No Number of employees:

Hired auto physical damage: Yes No Limit:\$

Deductibles: Comp \$ SCOL \$

Non-owned trailer Limit \$

Cargo Limit:\$ Deductible: \$

Cargo commodities hauled and percentages

(General descriptions like Dry Freight, Building Materials, General Freight, etc are not acceptable)

Commodity	%	Average value	Max value	Commodity	%	Average value	Max value

7. Do you require terminal coverage? Yes No
 If yes, please provide address(es): Yes No
8. Are vehicles left unlocked when unattended? Yes No
9. Do you require refrigeration breakdown coverage? Yes No
10. Are any trailers/containers left loaded overnight? Yes No

Driver information

Full name	DOB	License number	State	Date of hire	# years driving similar equipment

All accidents shown on the mvr will be charged as at-fault, unless proof of not-at-fault is provided.

if more space is needed, please attach the driver schedule separately in excel format

11. During the past year, how many drivers have you	Added?	Replaced?
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12. Which of the following is part of your driver screening/hiring process:

Written application	Background check	Pre-employment drug test
MVR check	Road test	Reference checks
Interview by management	Enrolled in pull notice program	

13. Do all drivers have at least 3 years of like driving experience?	Yes	No
14. Maximum number of driving violations allowed within the last 3 years:	Yes	No
15. Maximum number of accidents allowed within the last 3 years:	Yes	No
16. Are all drivers/employees covered by Worker's Compensation?	Yes	No
17. Do you have a Written Safety Program in place?	Yes	No
18. Do you have a Driver Safety Incentive plan in place?	Yes	No
19. Are accident investigation & review procedures, including records, maintained?	Yes	No
20. Do the review procedures include driver disciplinary procedures? If yes, please explain	Yes	No
21. Do you allow passengers other than company employees? If yes, attach a copy of passenger program or explain program (frequency, requirements) etc.	Yes	No

Vehicle information

Year	Make	Vin	GVW	Stated value	Trailer type (Tanker, semi, van, etc.)

If more space is needed, please attach the vehicle schedule separately in excel format

Unit #	AI: Addt'l Ins'd LP: Loss payee	Name	Address

Unit #	AI: Addt'l Ins'd LP: Loss payee	Name	Address
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If more space is needed, please attach a separate list

22. Please provide the total number of vehicles owned and operated by the applicant for the past 3 years:					
Estimate for coming year	Current year	1 st prior year			
23. Total annual mileage last year:			Estimate for upcoming year		
24. Describe all lot security where vehicles are parked at night:					
Fenced dog	Gated	Lights	Cameras	Security guard	Guard
25. Are drivers allowed to take vehicles home at night?					Yes No
26. Do you service your own vehicles? Yes No If no, who does?					
27. Do you adhere to a written vehicle inspection and maintenance program? If yes, describe or attach program:					Yes No
28. Are vehicles equipped with any of the following:					
Satellite tracking (GPS) brakes	Governors	E-logs	Theft alarms	Cameras	Anti lock
29. Do you lease, hire or borrow vehicles from others? If yes, explain					Yes No
30. Do you lease, hire out or loan your vehicles to others? If yes, please explain:					Yes No
31. Do you allow "owner-operators" to pull trailers owned by you? If yes, are you listed as an additional insured? How many trailers are being utilized by others?					Yes No Yes No
32. Do you operate in more than one state? If yes, list states					Yes No
33. Do you operate over a regular route?					Yes No
34. Are all units that you own and operate scheduled on the policy?					Yes No
35. Are all scheduled units registered to the named insured? If not registered to the named insured, please explain:					Yes No

Operations information

36. Radius of operations
0-100 miles % 101-300 miles % 301-500 miles % 501+miles %

37. Operating Territory: Percent City % Percent Rural % Percent Night
%

38. Any driving between 10pm and 5am? Yes No

39. Please list your 3 largest contracts and their percentage of your revenue.

1.	%
2.	%
3.	%

40. Please list the largest cities you will be operating within

1.	2.
3.	4.
5.	6.

41. Do you haul containerized freight?

Yes

If yes, will you require the Uniform Intermodal Interchange Endorsement (UIIE)?

No

Yes

No

42. Will you haul commodities on flatbed trailers?

Yes

If yes, what percentage of commodities is hauled on flatbeds: %

No

Do you haul coiled steel, rolls, pipes, logs or beams

If yes, please list which you haul and percentages of each

Yes

No

43. Are any of your operations seasonal?

Yes

No

44. Do you require filings associated with the hauling of hazardous materials?

Yes

No

45. Do you pull double trailers? Yes No Triple trailers? Yes No

46. Do you haul any oversized or overweight loads?

Yes

No

If yes, please explain:

47. Do you utilize any pilot cars and/or escort vehicles?

Yes

No

If yes, explain:

48. Do you haul any liquid material?

Yes

No

If yes, explain

49. Do you haul your own cargo exclusively?

If not, who owns it?

50. Do you use sub-haulers and/or owner operators? (If no, please skip remaining questions)

Yes

No

If yes, what% Cost of hire:\$

Are certificates of insurance required?	Yes	No
If yes, what is the minimum liability limit required?		
Is the Applicant named as an Additional Insured?	Yes	No
Is there a Hold Harmless agreement in place?	Yes	No

General liability coverage

General Aggregate Limit (Other than Products-Completed Operations)	\$2,000,000
Products-Completed Operations:	EXCLUDED
Personal & Advertising Injury Limit:	\$1,000,000
Each Occurrence Limit:	\$1,000,000
Fire Damage Limit:	\$100,000
Medical Expense Limit:	\$2,000

Business Locations (if different than garaging location on page one)

#	Complete address	Describe function
1		
2		
3		

Non-driver Payroll for Each Location:

#	Dispatchers(s)	All other clerical	All other non-driver, non-clerical
1			
2			
3			

51. Does the insured have any operations other than trucking, such as

Storage of goods of others (warehousing)?	Yes	No
Storage of vehicles of others?	Yes	No
Space leased to others?	Yes	No
Freight forwarding or consolidation for others?	Yes	No
Any other non-trucking operations?	Yes	No
If yes, please describe		
Any mobile equipment (i.e. snowplows, forklifts, cranes, cherry pickers, yard goats, etc)?	Yes	No
If yes please describe		

I/We hereby make an application to the Company for the insurance coverages indicated above. I/We understand that this insurance will not become effective until accepted by the Company. I/We certify that the above statements are true and that my/our policy will be issued based on this information. The completion of this application creates no express or implied obligation on the part of the company or its' manager to offer a quotation or provide insurance.

Any person who knowingly and with intent to defraud any insurance company or other person, files an application for insurance containing any materially false information or conceals for the purpose of misleading information concerning any fact thereto, commits a fraudulent insurance act, which is a crime and subjects the person to criminal and civil penalties.

It is specifically represented that the statements in this application are true and correct. It is further understood that the representations in this application have been made to the Company and the Company is relying upon the truthfulness of the statements in making the decision to accept this risk. **Any misrepresentation of statements may void the policy**

Signature of insured **Date**

By signing this application, you are representing that you have reviewed this application with the insured and that the answers accurately reflect the insured's operations.

Signature of producer **Date**